

> BNY

iFlow

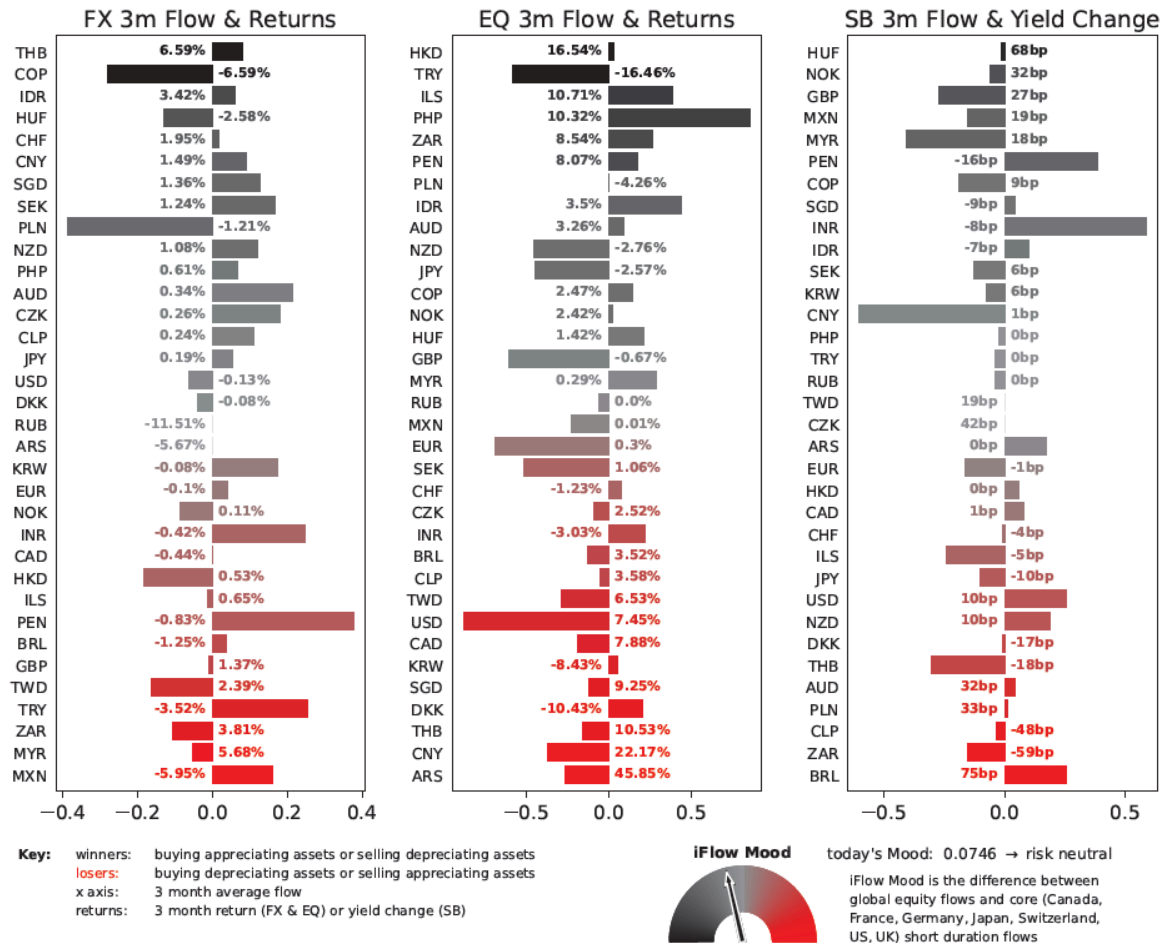
WEEKLY FLOWS & HOLDINGS

October 30, 2024

- iFlow Mood shows that the market is in risk-on mode but no longer statistically significant. iFlow Carry is negative while iFlow Trend is positive.
- Widespread negative sentiment in global equities with selling across all sectors. EM APAC was the most sold region against light buying in EM EMEA.
- Notable sovereign bond flows with an increase in demand in US Treasuries and New Zealand government bonds. Corporate bond outflow momentum continues globally, mostly in G10.

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY

1. FX (p. 2). The dollar posted better inflows last week, while EUR was the second most sold currency in the iFlow Universe. As a region, APAC FX was the most sold, led by HKD and SGD, while CEE saw the most demand, especially in HUF.
2. Global Equities (p. 4). Equities were sold across all 11 sectors, with the most in the Health Care, Materials and Consumer Discretionary sectors. EM APAC suffered the most outflows while EM EMEA posted a marginal net inflow for the week. The turnaround in sentiment in India, which posted accelerated outflows following a long inflow trend, is noteworthy.
3. Fixed Income (p. 5). iFlow shows continued selling pressure in corporate bonds, especially in the G10 complex. Sovereign bond flows saw two-way price action. Notable flows included the pickup in buying momentum of US Treasuries and New

Zealand government bonds. Polish and Mexican government bonds were the most sold.

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com

Disclaimer & Disclosures



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