

> BNY

iFlow

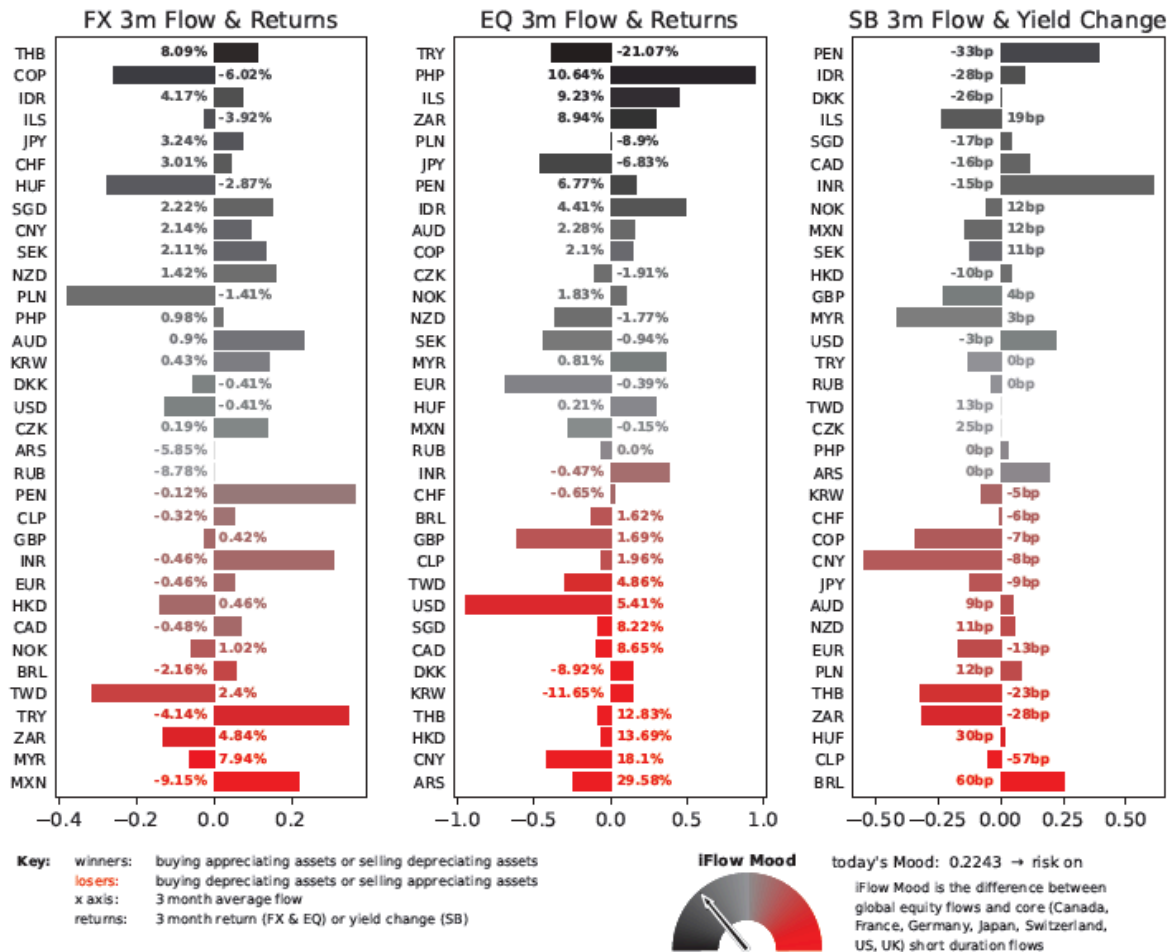
WEEKLY FLOWS & HOLDINGS

October 23, 2024

- iFlow Mood shows the market is in risk-on mode. iFlow Carry is negative while iFlow Trend is positive, but neither is statistically significant.
- EM EMEA was the only region with equities inflows. The APAC and DM AMER regions were the most sold.
- Notable sovereign bond flows included increased demand in Australia and Indonesia, but selling in Eurozone, South African and Chinese debt. Corporate bonds were sold aggressively globally. Australia and Indonesia saw large inflows.

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY

- FX (p. 2).** USD posted inflows against outflows in the other G10 majors such as EUR, GBP, JPY and AUD. CEEMEA and LatAm flows were mixed and light, while better demand was observed in APAC. DKK, KRW and PHP were the top three recipients of inflows last week.
- Global Equities (p. 4).** Equities were biased to selling last week. APAC and DM AMER were sold the most against demand in EM EMEA. Communication services was the only sector with inflows. Industrials, financials, IT and health care were the most sold sectors.
- Fixed Income (p. 5).** iFlow shows acute selling pressure in corporate bonds globally. Sovereign bond flows saw two-way price action. Notable government bond selling was observed in the Eurozone, South Africa and China.

Disclaimer & Disclosures

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com

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