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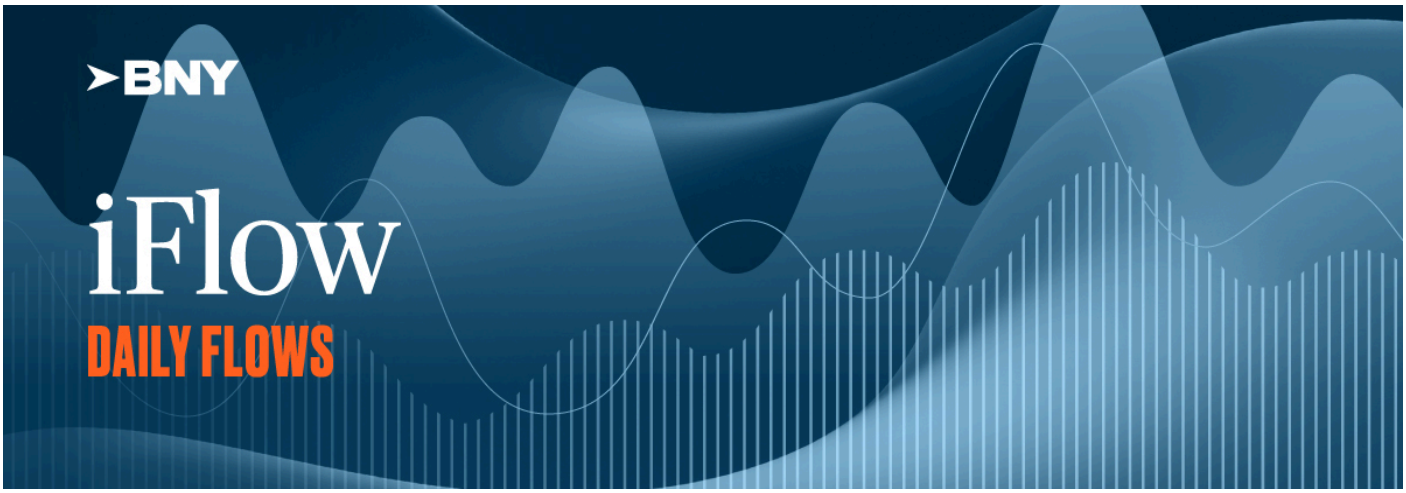


Daily Flows Highlights - November 26, 2024

iFlow Mood: Risk off.

iFlow Styles: Carry decreases, maintaining neutral and non-significant levels; Trend and Value increase, maintaining neutral and non-significant levels.

Currencies:

- **G10+**: Moderate purchases of JPY, DKK, NOK, and USD; Moderate sales of EUR with light sales of CAD, AUD, and GBP.
- **LatAm**: Light sales of CLP and MXN.
- **EMEA**: Moderate purchases of ILS with light purchases of TRY and HUF; Light sales of PLN, CZK, and ZAR.
- **APAC**: Light purchases of CNY; Significant sales of SGD, moderate sales of TWD, THB, and PHP, and light sales of INR, MYR, and KRW.

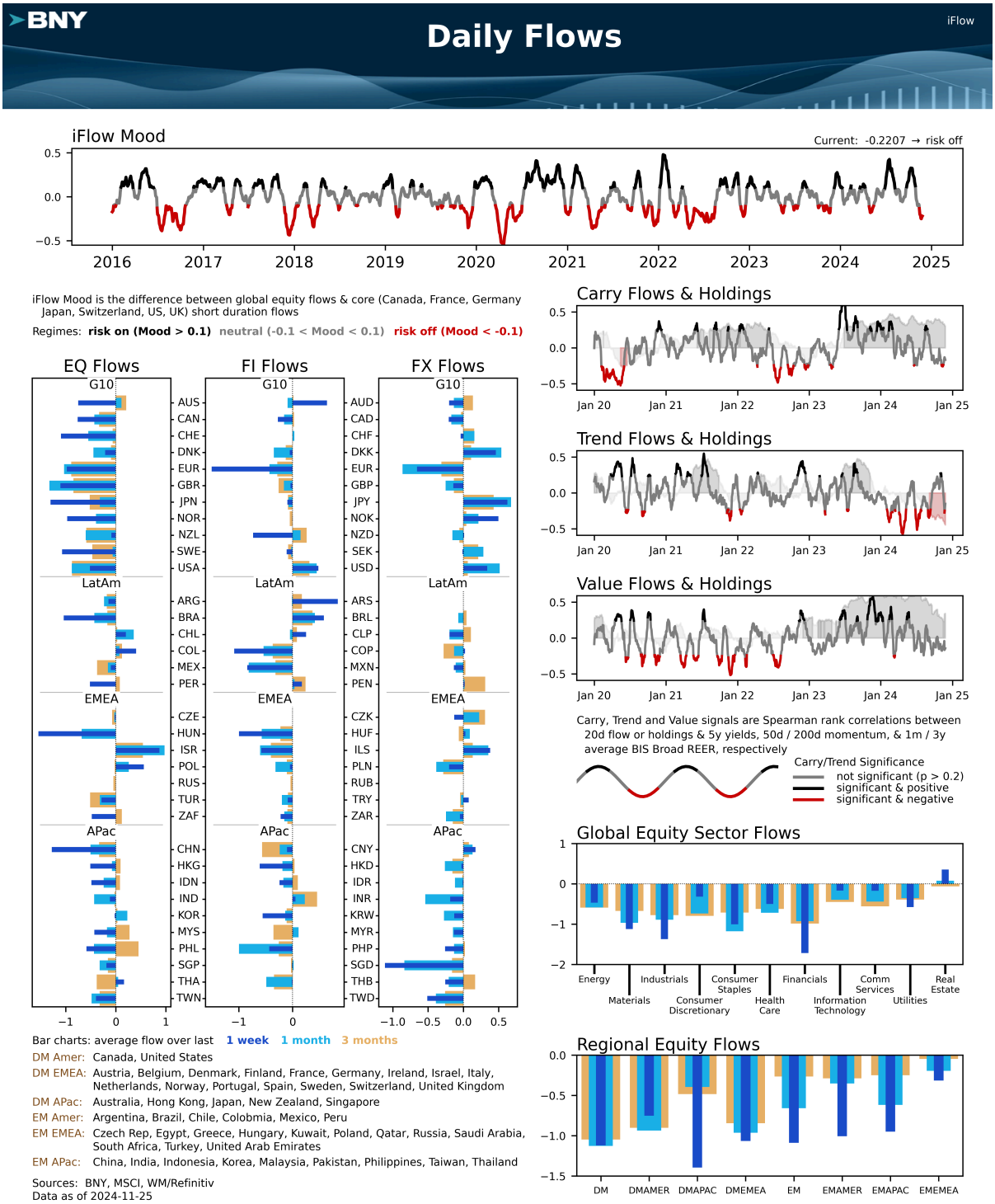
Fixed Income:

- **G10:** Moderate purchases of Australia and the United States; Significant sales of Eurozone, moderate sales of New Zealand, and light sales of Canada, Sweden, Japan, and Denmark.
- **LatAm:** Moderate purchases of Argentina and Brazil with light sales of Chile and Peru; Significant sales of Colombia with moderate sales of Mexico.
- **EMEA:** Significant sales of Hungary, moderate sales of Israel, and light sales of South Africa, Turkey, and Poland.
- **APAC:** Light purchases of India; Moderate sales of Hong Kong, Korea, and Philippines with light sales of Indonesia and China.

Equities:

- **Global Sectors**: Moderate to significant selling across sectors, significantly in Financials, Industrials, and Materials; Moderate purchasing of Real Estate.
- **Regionally**: Significant selling in DM; Significant selling in EM.

To enlarge iFlow Monitor, please click the image below.



Please direct questions or comments to:

iFlow@bny.com

Please find below our Daily Flows update.

The charts at the top show iFlow Mood, a measure of investor preference for stocks or bonds, and two iFlow strategy flow/holdings series, Carry and Trend. High/low Mood readings indicate investor behavior is largely risk seeking/aversion. The strategy charts denote strong/weak flows correlation with each investment style. We add holdings data to each, with grey/red corresponding to statistically significant high/low positioning.

Below the strategy charts, we show normalized aggregate flows of equity, sovereign bond and currencies for 34 economies (bottom right), and global equity flows sector and region (bottom left). The three bars in table show 1 week, 1 month and 3 month average scored flow.

For a detailed explanation of iFlow **Monitor** content see here

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