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iFlow

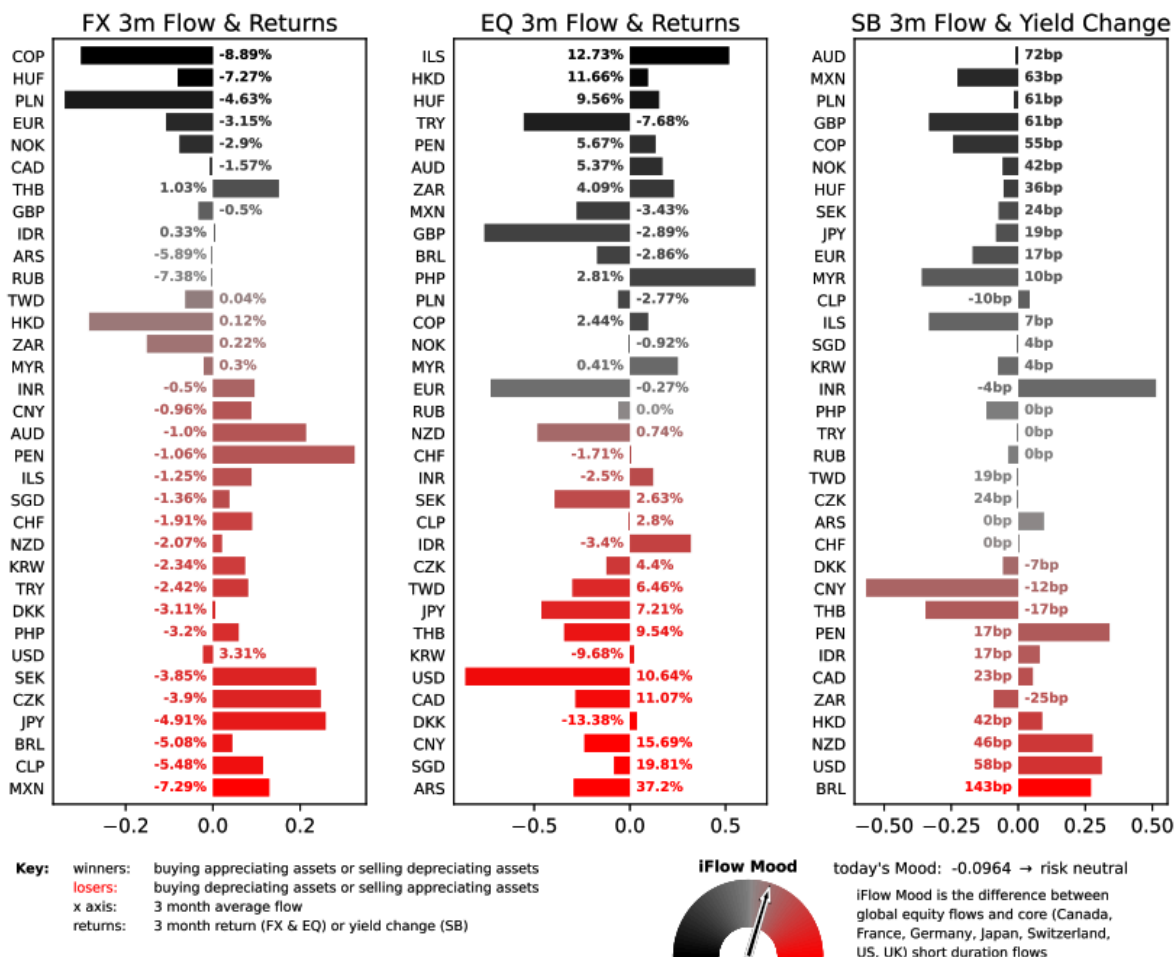
WEEKLY FLOWS & HOLDINGS

November 13, 2024

- Risk remains neutral as post-election trends still not clear
- Europe struggles in FX and equities
- G10 sovereign bonds continue to stumble, reflation the main theme

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY

1. **FX (p. 2).** Dollar continues to lead in G10, EURUSD struggling materially
2. **Global Equities (p. 4).** EM EMEA and APAC leads flow, good sectoral distribution
3. **Fixed Income (p. 5).** Steepening affects fixed income flow, LatAm finding corporate demand

Disclaimer & Disclosures

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud (p. 2) illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com



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