

> BNY

iFlow

WEEKLY FLOWS & HOLDINGS

November 27, 2024

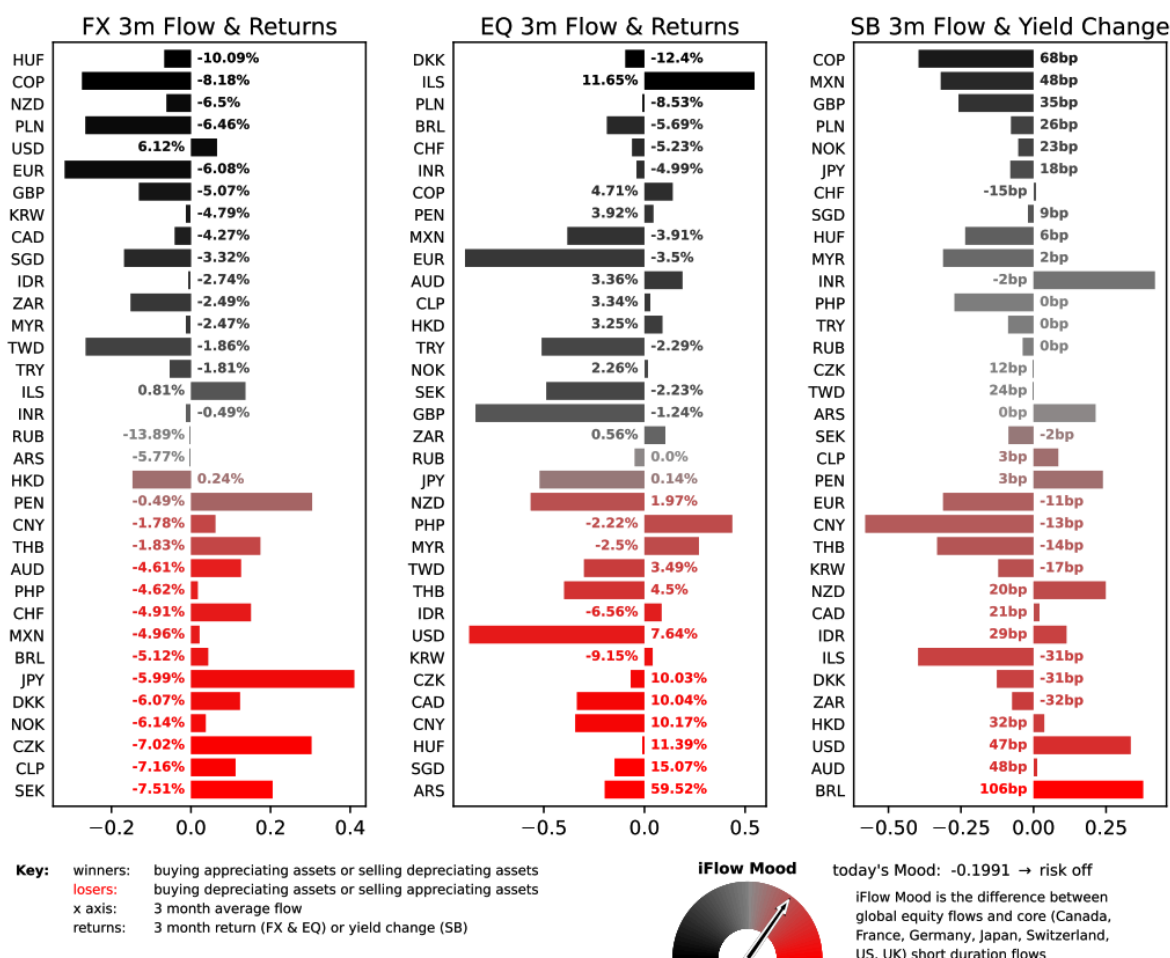
## Highlights

- iFlow Mood remains risk-off as equities underperforms liquidity interest
- USD flows finally ease off heading into month-end
- Rebalancing favors European FX and equity recovery

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Click the image below for a PDF of our weekly chart pack.

## Markets Snapshot



Source: BNY

1. In FX (p. 2-3), trade-weighted dollar holdings have stabilized at multi-month highs but buying vs. G10 is easing off
2. In equities (p. 4), developed market equities remain weak, US consumer discretionary is one of the few bright spots
3. In fixed income (p. 5), cross-border interest in US paper remains soft, selling is now picking up in bunds after strong inflows post-US election

### Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and

countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

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Please direct questions or comments to: [iFlow@bny.com](mailto:iFlow@bny.com)

### Disclaimer & Disclosures



**Geoff Yu**  
EMEA MACRO STRATEGIST

CONTACT GEOFF



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