

# iFlow

## WEEKLY FLOWS & HOLDINGS

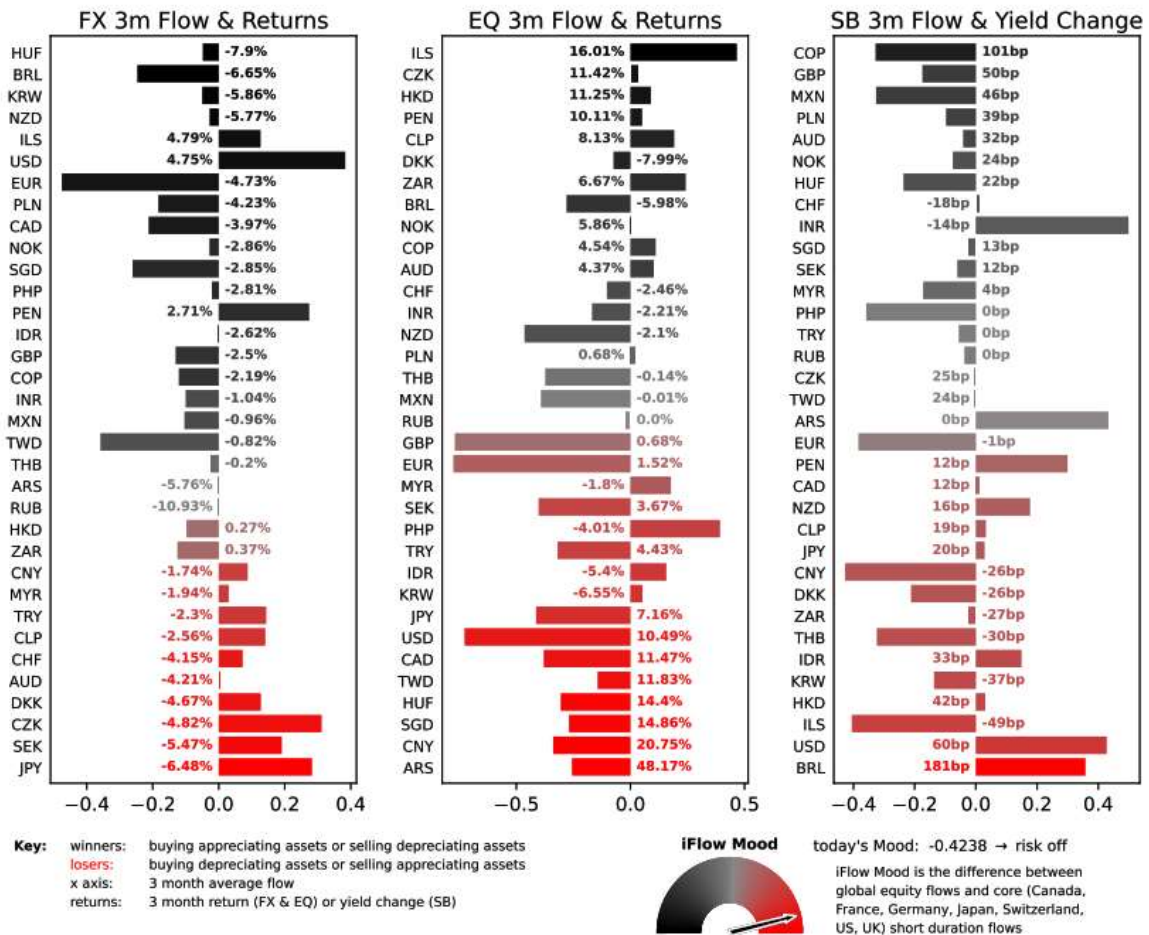
December 11, 2024

### Highlights

- Risk-off flows approaching extremes as equities continue to struggle
- Dollar resilient but purchases now easing off; EM performance mixed
- US Treasury securities find cross-border bids again

Click the image below for a PDF of our weekly chart pack.

### Markets Snapshot



Source: BNY

1. In FX (p. 2), the EUR continues to struggle at extremely underheld levels on a cross-border basis. However, dollar inflows have started to ease. Latin American currencies are overheld but struggling with profitability.
2. In Global Equities (p. 4), Health Care and Consumer Discretionary have found net bids but the general equity tone remains very soft, especially relative to fixed income.

3. Fixed Income flows (p. 5), despite fears over debt sustainability and inflation-driven steepening, US Treasury securities continue to find good bids, even from cross-border investors whose flows so far this year have been indifferent.

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## Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

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Please direct questions or comments to: [iFlow@bny.com](mailto:iFlow@bny.com)

## Disclaimer & Disclosures



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