

iFlow

WEEKLY FLOWS & HOLDINGS

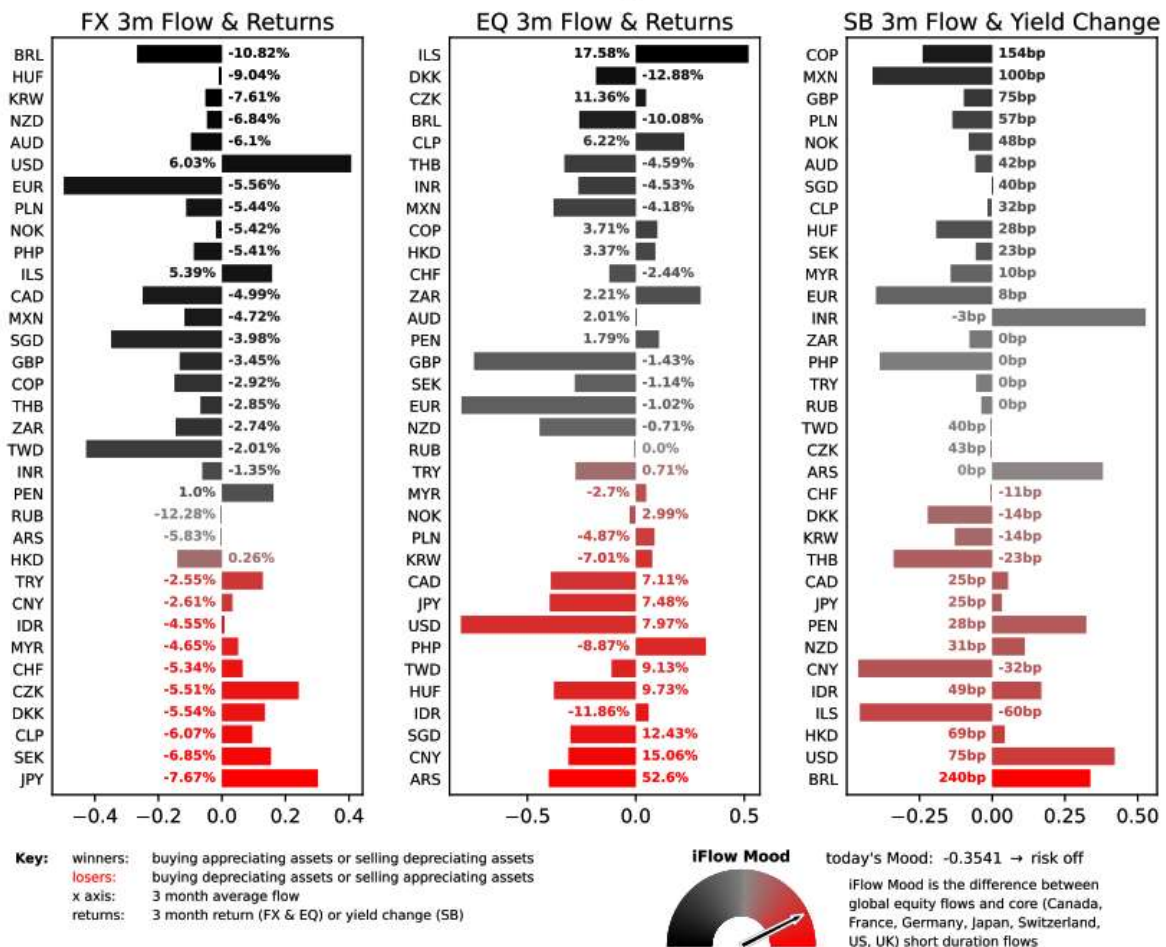
December 18, 2024

Highlights

- Risk-off flows softening as equity interest starts to recover
- Dollar remains firm heading into Fed decision
- High yielders benefit amongst EM sovereign bond flows

Click the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY

1. In FX (p. 2), outflows in G10 continue to dominate, led by EUR and CAD, which indicates markets have retained an adverse economic outlook.
2. In Global Equities (p. 4), communication services are seeing better demand, led by flows in EMEA and APAC, across both developed and emerging markets.
3. In Fixed Income (p. 5), corporate bond outflows are accelerating but there is select interest in high-yielding EM sovereigns, such as Peru, Hungary, India and Indonesia.

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency- and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months:

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@bny.com

Disclaimer & Disclosures



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